

Charter school Phoenix Education Management, LLC  
Charter name  
\_\_\_\_\_  
d.b.a. (as applicable)

**FY 2021**

**State of Arizona**

**Charter School Annual Budget**

Adopted \_\_\_\_\_  
Version

By the Governing Board

We hereby certify that the budget for the school year 2021 was  
Proposed July 6, 2020  
Adopted July 13, 2020  
Revised \_\_\_\_\_  
Date

\_\_\_\_\_  
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\_\_\_\_\_  
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\_\_\_\_\_  
Signed \_\_\_\_\_ Title \_\_\_\_\_

County Maricopa CTDS number 078716000

**Please ensure Charter Contact Info tab is complete.**

1. Total budgeted revenues for fiscal year 2020		\$	<u>7,333,922</u>
2. <b>Estimated revenues by source for fiscal year 2021</b>			
	Local	1000	\$ <u>2,088,405</u>
	Intermediate	2000	\$ _____
	State	3000	\$ <u>5,076,711</u>
	Federal	4000	\$ <u>353,767</u>
	TOTAL		\$ <u>7,518,883</u>

Charter school contact employee: Patricia Krueger  
Telephone: 602-595-4007 Email: pkruieger@sabis.net

The FY 2021 budget file for the version described at left will be uploaded  
through the Common Logon on ADE's website by July 14, 2020  
Type the date as MM/DD/YYYY

\_\_\_\_\_  
School official signature School official signature

**Please enter typed school official names**

\_\_\_\_\_  
School official (typed name) School official (typed name)

**Average teacher salary (A.R.S. §15-189.05)**

<input type="checkbox"/>	Check box if the school is new and will begin operations in FY 2021.		
1. Average salary of all teachers employed in budget year 2021		\$	<u>50,123</u>
2. Average salary of all teachers employed in prior year 2020		\$	<u>47,020</u>
3. Increase in average teacher salary from the prior year 2020		\$	<u>3,103</u>
4. Percentage increase			<u>6.6%</u>

Comments on average salary calculation (optional):  
\_\_\_\_\_  
\_\_\_\_\_

5. Average salary of all teachers employed in FY 2018		\$	<u>41,701</u>
6. Total percentage increase in average teacher salary since FY 2018			<u>20.2%</u>

Charter school Phoenix Education Management, LLC

County Maricopa

CTDS number 078716000

**Charter contact information**

Charter Representative  
 Charter Representative  
 Executive Assistant to Charter Representative  
 Business Manager  
 Business Consultant  
 AzEDS/ADM Data Coordinator  
 SPED Data Coordinator  
 Poverty Coordinator  
 Assessments Coordinator  
 Curriculum Coordinator  
 Information Technology (IT) Director  
 Governing Board Member  
 Governing Board Member  
 Governing Board Member  
 Governing Board Member  
 Governing Board Member  
 Governing Board Member  
 Governing Board Member

Prefix	First name	Last name	Email address	Telephone number
Mr.	Udo	Schulz	uschulz@sabis.net	952-918-1850
Mr.	Mahdi	Kansou	mkansou@sabis.net	952-918-1850
Ms.	Pat	Krueger	pkruieger@sabis.net	602-595-4007
Ms.	Maribel	Gamboa	mgamboa@sabis.net	602-305-8865
Ms.	Crystal	Guzman	cguzman@sabis.net	602-305-8865
Mr.	Jose	Afonso	jafonso@sabis.net	952-918-1850
Mr.	Mahdi	Kansou	mkansou@sabis.net	952-918-1850
Mr.	Udo	Schulz	uschulz@sabis.net	952-918-1850

Student Information System (SIS) Vendor

Accounting Information System

Is the Charter exempt from the Uniform System of Financial Records for Charter Schools (USFRCS)?

Charter's website address

Expenses		Salaries 6100	Employee benefits 6200	Purchased services 6300, 6400, 6500	Supplies 6600	Other 6800	Totals		% Increase/ Decrease
							Prior year 2020	Budget year 2021	
1000 Schoolwide Project									
100 Regular Education									
1000 Instruction	1.	1,693,570	304,843	426,375	295,984		2,646,858	2,720,772	2.8%
Support Services									
2100 Students	2.	131,189	19,678	14,950	30,500		270,675	196,317	-27.5%
2200 Instruction	3.	50,637	9,115		13,426		66,283	73,178	10.4%
2300 General Administration	4.	272,615	41,025	52,000	6,000		345,924	371,640	7.4%
2400 School Administration	5.	175,174	31,531	105,765			321,141	312,470	-2.7%
2500 Central Services	6.	97,355	14,603				128,310	111,958	-12.7%
2600 Operation & Maintenance of Plant	7.	67,041	10,056	226,497	23,100		326,153	326,694	0.2%
2900 Other Support Services	8.						0	0	
3000 Operation of Noninstructional Services	9.	51,084	8,173	415,530			444,619	474,787	6.8%
4000 Facilities Acquisition & Construction	10.			1,128,836		230,082	1,358,468	1,358,918	0.0%
5000 Debt Service	11.						0	0	
610 School-Sponsored Cocurricular Activities	12.						0	0	
620 School-Sponsored Athletics	13.			12,315	1,535		13,850	13,850	0.0%
630, 700, 800, 900 Other Programs	14.						0	0	
Subtotal (lines 1-14)	15.	2,538,665	439,024	2,382,268	370,545	230,082	5,922,281	5,960,584	0.6%
<b>200 Special Education</b>									
1000 Instruction	16.	113,918	14,794	114,375			306,916	243,087	-20.8%
Support Services									
2100 Students	17.	101,188	12,750				122,209	113,938	-6.8%
2200 Instruction	18.			106,000			105,500	106,000	0.5%
2300 General Administration	19.	67,242	8,741		700		77,469	76,683	-1.0%
2400 School Administration	20.						0	0	
2500 Central Services	21.						0	0	
2600 Operation & Maintenance of Plant	22.						0	0	
2900 Other Support Services	23.						0	0	
3000 Operation of Noninstructional Services	24.						0	0	
4000 Facilities Acquisition & Construction	25.						0	0	
5000 Debt Service	26.						0	0	
Subtotal (lines 16-26)	27.	282,348	36,285	220,375	700	0	612,094	539,708	-11.8%
400 Pupil Transportation	28.			75,670			71,815	75,670	5.4%
530 Dropout Prevention Programs	29.						0	0	
540 Joint Career & Technical Ed. & Vocational Ed. Center	30.						0	0	
<b>550 K-3 Reading</b>									
Subtotal (lines 15 and 27-31)	31.						46,983	0	-100.0%
Classroom Site Projects (from page 3, line 46)	32.	2,821,013	475,309	2,678,313	371,245	230,082	6,653,173	6,575,962	-1.2%
Instructional Improvement Project (from page 2, line 5)	33.	280,015	16,677	8,682	0		305,374	305,374	0.0%
English Language Learner Project (from page 4, line 11)	34.						29,000	29,000	0.0%
Compensatory Instruction Project (from page 4, line 22)	35.	0	0	0	0	0	0	0	
<b>Federal and State Projects (from page 2, line 33)</b>									
Total (lines 32-37)	37.	0	0	0	0	0	0	0	
Total (lines 32-37)	38.	3,101,028	491,986	2,686,995	371,245	230,082	6,987,547	6,910,336	-1.1%

**Federal and State projects**

**1100-1399 Federal projects**

	Prior year 2020	Budget year 2021	
1. 1100-1130 ESEA Title I-Helping Disadvantaged Children	0	0	1.
2. 1140-1150 ESEA Title II-Prof. Dev. And Technology	0	0	2.
3. 1160 ESEA Title IV-21st Century Schools	0	0	3.
4. 1170-1180 ESEA Title V-Promote Informed Parent Choice	0	0	4.
5. 1190 ESEA Title III-Limited Eng. & Immigrant Students	0	0	5.
6. 1200 ESEA Title VII-Indian Education	0	0	6.
7. 1210 ESEA Title VI-Flexibility and Accountability	0	0	7.
8. 1220 IDEA, Part B	0	0	8.
9. 1230 Johnson-O'Malley	0	0	9.
10. 1240 Workforce Investment Act	0	0	10.
11. 1250 AEA-Adult Education	0	0	11.
12. 1260-1270 Vocational Education-Basic Grants	0	0	12.
13. 1280 ESEA Title X-Homeless Education	0	0	13.
14. 1290 Medicaid Reimbursement	0	0	14.
15. 1300 Charter School Implementation Proj. (Stimulus)	0	0	15.
16. 13__ Impact Aid	0	0	16.
17. <b>1310-1399 Other Federal Projects</b>	0	0	17.
18. Total Federal Projects (lines 1-17)	0	0	18.

**1400-1499 State projects**

19. 1400 Vocational Education	0	0	19.
20. 1410 Early Childhood Block Grant	0	0	20.
21. 1420 Extended School Year-Pupils with Disabilities	0	0	21.
22. 1425 Adult Basic Education	0	0	22.
23. 1430 Chemical Abuse Prevention Programs	0	0	23.
24. 1435 Academic Contests	0	0	24.
25. 1450 Gifted Education	0	0	25.
26. <b>1456 College Credit Exam Incentives</b>	0	0	26.
27. <b>1457 Results-based Funding</b>	0	0	27.
28. 1460 Environmental Special Plate	0	0	28.
29. 1465 Charter School Stimulus Fund	0	0	29.
30. <b>14__ Arizona Industry Credentials Incentives</b>	0	0	30.
31. 1470-1499 Other State Projects	0	0	31.
32. Total State Projects (lines 19-31)	0	0	32.
33. Total Federal and State Projects (lines 18 and 32)	0	0	33.

**Capital acquisitions**

	Prior year	Budget year	
1. 0191 Land and Land Improvements	0	0	1.
2. 0192 Site Improvements	0	0	2.
3. 0194 Buildings and Building Improvements	0	0	3.
4. 0196 Equipment	12,000	86,000	4.
5. 0198 Construction in Progress	0	0	5.
6. Total Capital Acquisitions (lines 1-5)	12,000	86,000	6.
7. Total Capital Acquisitions, if any, budgeted on lines 1-5 above for the K-3 Reading Program	0		7.

**Special education programs by type**

	Program 200 prior year 2020	Program 200 budget year 2021	
1. <b>Total all disability classifications</b>	575,294	539,708	1.
2. Gifted education	0		2.
3. ELL Incremental costs	0		3.
4. ELL Compensatory Instruction	0		4.
5. Remedial education	0		5.
6. Vocational and Technical Ed.	0		6.
7. Career education	0		7.
8. <b>Total (lines 1-7)</b>	575,294	539,708	8.

**Instructional Improvement Project**

Indicate amounts budgeted in Project 1020 for the following:

	Prior year 2020	Budget year 2021	
1. Teacher compensation increases	225	29,016	1.
2. Class size reduction	0		2.
3. <b>Dropout prevention programs</b>	0		3.
4. <b>Instructional improvement programs</b>	28,775	28,775	4.
5. Total Instructional Improvement (lines 1-4)	29,000	57,791	5.

**Proposed ratios for special education**

Teacher-Pupil	1 to	<b>19.8</b>
Staff-Pupil	1 to	<b>10.6</b>

**Selected expenses by type**

(Must be included on page 1)

Audit services	16,744
Classroom instruction	<b>2,744,981</b>

**State equalization assistance budgeted for food service expenses**

Enter the amount of State Equalization Assistance budgeted for Food Service, Function 3100:

**81,219**

Expenses		Salaries 6100	Employee benefits 6200	Purchased services 6300, 6400, 6500	Supplies 6600	Totals		% Increase/ Decrease	
						Prior year 2020	Budget year 2021		
<b>Classroom Site Project 1011 - Base Salary</b>									
100 Regular Education									
1000 Instruction	1.	55,591	5,559			50,112	61,150	22.0%	1.
2100 Support Services - Students	2.					0	0		2.
2200 Support Services - Instruction	3.					0	0		3.
Program 100 Subtotal (lines 1-3)	4.	55,591	5,559			50,112	61,150	22.0%	4.
200 Special Education									
1000 Instruction	5.					10,963	0	-100.0%	5.
2100 Support Services - Students	6.					0	0		6.
2200 Support Services - Instruction	7.					0	0		7.
Program 200 Subtotal (lines 5-7)	8.	0	0			10,963	0	-100.0%	8.
Other Programs (Specify)									
1000 Instruction	9.					0	0		9.
2100 Support Services - Students	10.					0	0		10.
2200 Support Services - Instruction	11.					0	0		11.
3300 Community Services Operations	12.								12.
Other Programs Subtotal (lines 9-12)	13.	0	0			0	0		13.
Total Expenses (lines 4, 8, and 13)	14.	55,591	5,559			61,075	61,150	0.1%	14.
<b>Classroom Site Project 1012 - Performance Pay</b>									
100 Regular Education									
1000 Instruction	15.	91,236	9,123			100,226	100,359	0.1%	15.
2100 Support Services - Students	16.					0	0		16.
2200 Support Services - Instruction	17.					0	0		17.
Program 100 Subtotal (lines 15-17)	18.	91,236	9,123			100,226	100,359	0.1%	18.
200 Special Education									
1000 Instruction	19.	19,946	1,995			21,924	21,941	0.1%	19.
2100 Support Services - Students	20.	0				0	0		20.
2200 Support Services - Instruction	21.					0	0		21.
Program 200 Subtotal (lines 19-21)	22.	19,946	1,995			21,924	21,941	0.1%	22.
Other Programs (Specify)									
1000 Instruction	23.					0	0		23.
2100 Support Services - Students	24.					0	0		24.
2200 Support Services - Instruction	25.					0	0		25.
3300 Community Services Operations	26.								26.
Other Programs Subtotal (lines 23-26)	27.	0	0			0	0		27.
Total Expenses (lines 18, 22, and 27)	28.	111,182	11,118			122,150	122,300	0.1%	28.
<b>Classroom Site Project 1013 - Other</b>									
100 Regular Education									
1000 Instruction	29.	93,242		8,682		101,824	101,924	0.1%	29.
2100 Support Services - Students	30.					0	0		30.
2200 Support Services - Instruction	31.					0	0		31.
2300 Support Services - General Administration	32.								32.
Program 100 Subtotal (lines 29-32)	33.	93,242	0	8,682	0	101,824	101,924	0.1%	33.
200 Special Education									
1000 Instruction	34.	20,000				20,325	20,000	-1.6%	34.
2100 Support Services - Students	35.					0	0		35.
2200 Support Services - Instruction	36.					0	0		36.
2300 Support Services - General Administration	37.								37.
Program 200 Subtotal (lines 34-37)	38.	20,000	0	0	0	20,325	20,000	-1.6%	38.
530 Dropout Prevention Programs									
1000 Instruction	39.					0	0		39.
Other Programs (Specify)									
1000 Instruction	40.					0	0		40.
2100, 2200 Support Services - Students/Instruction	41.					0	0		41.
2300 Support Services - General Administration	42.								42.
3300 Community Services Operations	43.								43.
Other Programs Subtotal (lines 40-43)	44.	0	0	0	0	0	0		44.
Total Expenses (lines 33, 38, 39, and 44)	45.	113,242	0	8,682	0	122,149	121,924	-0.2%	45.
Total Classroom Site Projects (lines 14, 28, and 45)	46.	280,015	16,677	8,682	0	305,374	305,374	0.0%	46.

Charter School Phoenix Education Management, LLC

County Maricopa

CTDS number 078716000

Expenses	Number of personnel		Salaries 6100	Employee benefits 6200	Purchased services 6300, 6400, 6500	Supplies 6600	Other 6800	Totals		% Increase/ Decrease
	Prior year	Budget year						Prior year 2020	Budget year 2021	
<b>English Language Learner Project - 1071</b>										
260 Special Education-ELL Incremental Costs										
1000 Instruction	1.	0.00						0	0	
Support Services										
2100 Students	2.	0.00						0	0	
2200 Instruction	3.	0.00						0	0	
2300 General Administration	4.	0.00						0	0	
2400 School Administration	5.	0.00						0	0	
2500 Central Services	6.	0.00						0	0	
2600 Operation & Maintenance of Plant	7.	0.00						0	0	
2900 Other Support Services	8.	0.00						0	0	
Program 260 Subtotal (lines 1-8)	9.	0.00	0.00	0	0	0	0	0	0	
430 Pupil Transportation-ELL Incremental Costs										
Support Services										
2700 Student Transportation	10.	0.00						0	0	
Total expenses (lines 9 and 10)	11.	0.00	0.00	0	0	0	0	0	0	

Expenses	Number of personnel		Salaries 6100	Employee benefits 6200	Purchased services 6300, 6400, 6500	Supplies 6600	Other 6800	Totals		% Increase/ Decrease
	Prior year	Budget year						Prior year 2020	Budget year 2021	
<b>Compensatory Instruction Project - 1072</b>										
265 Special Education-ELL Compensatory Instruction										
1000 Instruction	12.	0.00						0	0	
Support Services										
2100 Students	13.	0.00						0	0	
2200 Instruction	14.	0.00						0	0	
2300 General Administration	15.	0.00						0	0	
2400 School Administration	16.	0.00						0	0	
2500 Central Services	17.	0.00						0	0	
2600 Operation & Maintenance of Plant	18.	0.00						0	0	
2900 Other Support Services	19.	0.00						0	0	
Program 265 Subtotal (lines 12-19)	20.	0.00	0.00	0	0	0	0	0	0	
435 Pupil Transportation-ELL Compensatory Instruction										
Support Services										
2700 Student Transportation	21.	0.00						0	0	
Total expenses (lines 20 and 21)	22.	0.00	0.00	0	0	0	0	0	0	

FY 2021 Summary of charter school proposed budget

CTDS number 078716000

	Totals		% Increase/Decrease
	Prior year 2020	Budget year 2021	
<b>1000 Schoolwide Project</b>			
100 Regular Education			
1000 Instruction	2,646,858	2,720,772	2.8%
Support Services			
2100 Students	270,675	196,317	-27.5%
2200 Instruction	66,283	73,178	10.4%
2300 General Administration	345,924	371,640	7.4%
2400 School Administration	321,141	312,470	-2.7%
2500 Central Services	128,310	111,958	-12.7%
2600 Operation & Maintenance of Plant	326,153	326,694	0.2%
2900 Other Support Services	0	0	
3000 Operation of Noninstructional Services	444,619	474,787	6.8%
4000 Facilities Acquisition & Construction	1,358,468	1,358,918	0.0%
5000 Debt Service	0	0	
610 School-Sponsored Cocurricular Activities	0	0	
620 School-Sponsored Athletics	13,850	13,850	0.0%
630, 700, 800, 900 Other Programs	0	0	
Regular Education Subtotal	5,922,281	5,960,584	0.6%
200 Special Education			
1000 Instruction	306,916	243,087	-20.8%
Support Services			
2100 Students	122,209	113,938	-6.8%
2200 Instruction	105,500	106,000	0.5%
2300 General Administration	77,469	76,683	-1.0%
2400 School Administration	0	0	
2500 Central Services	0	0	
2600 Operation & Maintenance of Plant	0	0	
2900 Other Support Services	0	0	
3000 Operation of Noninstructional Services	0	0	
4000 Facilities Acquisition & Construction	0	0	
5000 Debt Service	0	0	
Special Education Subtotal	612,094	539,708	-11.8%
400 Pupil Transportation	71,815	75,670	5.4%
530 Dropout Prevention Programs	0	0	
540 Joint Career & Tech. Ed. & Voc. Ed. Center	0	0	
550 K-3 Reading	46,983	0	-100.0%
Total	6,653,173	6,575,962	-1.2%

The budget of Phoenix Education Management, LLC for fiscal year 2021 was officially proposed by the Governing Board on July 06, 2020. The complete budget may be reviewed by contacting Patricia Krueger at 6025954007 or pkrueger@sabis.net.

Special education programs	Totals		% Increase/Decrease
	Prior year 2020	Budget year 2021	
Total all disability classifications	575,294	539,258	-6.3%
Gifted education	0	0	
ELL Incremental costs	0	0	
ELL Compensatory Instruction	0	0	
Remedial education	0	0	
Vocational and Technical Ed.	0	0	
Career education	0	0	
Total	575,294	539,258	-6.3%

Expenses by project			
	Totals		% Increase/Decrease
	Prior year 2020	Budget year 2021	
Schoolwide	6,653,173	6,575,962	-1.2%
Classroom Site Projects	305,374	305,374	0.0%
Instructional Improvement	29,000	29,000	0.0%
English Language Learner	0	0	
ELL Compensatory Instruction	0	0	
Federal Projects	0	0	
State Projects	0	0	
Capital acquisitions	12,000	86,000	616.7%
Total expenses	6,999,547	6,996,336	0.0%

Average teacher salary	
Average salary of all teachers employed in the budget year 2021	50,123
Average salary of all teachers employed in the prior year 2020	47,020
Increase in average teacher salary from the prior year 2020	3,103
Percentage increase	6.6%
Comments on average salary calculation (optional):	
Average salary of all teachers employed in FY 2018	41,701
Total percentage increase in average teacher salary since FY 2018	20.2%